

## **CURRICULUM VITAE**

**NAME:** Lúcio Vinhas de Souza.

**NATIONALITY:** Portuguese Citizen, permanent US resident with U.S. naturalization process ongoing.

**PROFESSIONAL CONTACT INFORMATION:** Harvard University, 61 Kirkland St, Cambridge, MA 02138, USA and Brandeis University, 415 South St., Boston, MA 02453, USA. Emails: [lucio\\_vinhasdesouza@fas.harvard.edu](mailto:lucio_vinhasdesouza@fas.harvard.edu) and [lvinhasdesouza@brandeis.edu](mailto:lvinhasdesouza@brandeis.edu). Phone: +(1) (202) 684-0983.

### **SUMMARY:**

I have over two decades of senior international professional experience in analytical and academic leadership positions in multi-cultural work environments in the developed economies of the U.S., EU and Northeast Asia, and in all emerging regions, from Africa to Asia, the Former Soviet Union and Latin America. This includes several years managing diverse and geographically dispersed teams and extensive budget, project and program design and management, plus fund raising, coordination and communication skills towards diverse external and internal stakeholders, and an extensive publication record of over 100 publications.

### **PROFESSIONAL EXPERIENCE:**

**2023-now: Visiting Professor of Practice, Brandeis University, Boston, MA, USA.**

*In this role at Brandeis University, I teach a graduate course on international crises and work on international economic and financial matters.*

**2023-now: Fellow, Weatherhead Center for International Affairs, Harvard University, Cambridge, MA, USA.**

*The Weatherhead Center for International Affairs (WCFIA) is the largest international affairs center within Harvard University. In this role I work on international economic and financial matters.*

**2021-2023: Advisor, European External Action Service (EEAS), Brussels, Belgium. I report to the EEAS Secretary General and to HRVP Josep Borrell (the EU Minister of Foreign Affairs and Defense), and I manage a budget of around €4 million.**

*In this role, I advise and coordinate analysis for the EEAS (the joint EU Ministry of Foreign Affairs and Defense) upper hierarchy on strategic international policy matters (e.g., geoeconomics, sanctions, EU Strategic Compass for Security and Defense). This work implies daily high-level coordinating, interacting and representing functions with other EU bodies, EU and non-EU Governments and other public and private stakeholders, including international financial institutions (IFIs).*

**2015-2021: Adviser and Head, Economics Department, EPSC/IDEA - the internal advisory body of the European Commission President. Managed a team of eight people and a budget of around €300 thousand. Reported to the Director General and directly briefed the Commission President and its Cabinet as needed.**

*I managed the Economics Department in the internal advisory body to the President of the European Commission. In this role, I coordinated strategy, policy advice and analysis in all matters of economic and financial policies for the Commission President and his Cabinet (e.g., international financial and economic reform, sovereign debt, relations with third countries, EU enlargement, European Defense Union). This work also implied daily high-level coordinating, interacting and representing functions with other EU bodies, EU and non-EU Governments and other public and private stakeholders, including*

IFIs.

**2011-2015: Managing Director, Moody's Investors Service (MIS), New York, NY, USA. Managed a team of around 60 people and a budget of around \$55 million. Reported to Global Managing Director (i.e., two hierarchical levels from Moody's CEO).**

*In this role I defined the response of MIS to the Global Financial Crisis (GFC), spearheaded analysis and market sensitive decisions, led the further expansion of MIS into developing regions, engaged in daily interactions with high-level public and private counterparts in the 140-plus nations and multilaterals rated by my department and managed a large, multinational and geographically dispersed team.*

**2010-2011: Coordinator, Advanced and Europe and Central Asia (ECA) Economies, World Bank's Development Prospects Group, Washington, D.C., USA. Managed up to eight people and a budget of around \$250 thousand. Reported to World Bank Chief Economist (i.e., four hierarchical levels from World Bank President).**

*In this role, I shaped the World Bank's response to the effects of the GFC in developing countries. I also coordinated and authored sections of the World Bank flagship publication "Global Economic Prospects" and co-authored the "China 2030: Building a Modern, Harmonious, and Creative Society" report. I equally worked on several countries in the developing ECA region (e.g., Kazakhstan, Serbia, Ukraine,).*

**2005-2010: Head of Russia & Belarus Desk/Western CIS Coordinator at DG ECFIN, Brussels, Belgium. Managed up to ten people and a budget of around €100 thousand. Reported to Director/Head of Unit (i.e., three hierarchical levels from the DG ECFIN Director General).**

*In this role, I managed the formulation and implementation of EU external policies and programs for the Russian Federation and other "Community of Independent States" countries. As part of this, I created and managed the high-level framework for "Macroeconomic and Financial Policy Dialogue" between the European Commission and the Russian Government. I was equally responsible for designing and managing EU support packages for EU Eastern Neighborhood countries (e.g., Moldova, Ukraine).*

**2002-2005: Coordinator of the Research Area "Integration of Developing Countries in the Global Economy", Kiel Institute for the World Economy (IfW), Germany. Managed up to twenty people and a budget of around €250 thousand. Reported to the IfW's Vice-President/Acting President (i.e., one hierarchical level apart from the IfW President).**

*In this role, I managed a large group of international staff and the budget of projects on the integration of emerging countries in Eastern Europe.*

#### **EDUCATION:**

1998-2003 Ph.D. at the Erasmus University Rotterdam, the Netherlands.

#### **EXTERNAL PUBLICATIONS (AUTHORED, CO-AUTHORED, CONTRIBUTED AND COORDINATED):**

2024 "A Century of Global Economic Crises", *forthcoming*, Palgrave Macmillan, Summer 2024.

2024 "Goeconomic diversification and changes in shock transmission: the rise of China", *forthcoming*, spring 2024.

2024 "Global Trends to 2040", ESPAS, *forthcoming*, spring 2024.

2024 "Crescimento e Convergência em Portugal: Experiência Histórica e Políticas a Nível Nacional e Metropolitano", Position Paper n. 5/24, SEDES, Lisbon, Portugal.

2024 "Unhappy anniversary: Missed opportunities for growth and convergence in Portugal", VoxEU,

CEPR, London, 11 March 2024.

2024 "A Noite dos Mortos-Vivos: o retorno de políticas industriais", in *Conjuntura Econômica*, 78(3):22-27, FGV/IBRE.

2024 "Unresolved Business: Enlarging the EU towards Moldova and Ukraine (and perhaps Georgia)", VoxEU, CEPR, London, 5 Feb 2024.

2023 "O que pode a UE oferecer ao Brasil?", CEBRI-Revista, Spring 2023.

2021 "Energy Transition, Resources and Climate Change Investment Policy", in *Handbook on the Sustainable Politics and Economics of Natural Resources*, Tsani, S and Øverland, I. (eds.), Edward Elgar.

2021 "Reinventing the European Banking Sector", Institut Montaigne, Paris, France.

2021 "Models of Banking Sectors Integration", in *Does EU membership facilitate convergence? The experience of the EU's eastern enlargement*, Landesmann, M. and Székely, I., (eds.), Palgrave Macmillan.

2019 "EU Industrial Policy after Siemens-Alstom: Finding a New Balance between Openness and Protection", EC.

2018 "The State of Investment in Europe and the World", EC.

2018 "Where EU Governments Spend: A Comparative Overview of Public Expenditure in EU Member States", EC.

2018 "Reviving convergence: making EU member states fit for joining the euro area", in *Structural Reforms for Growth and Cohesion: Lessons and Challenges for CESEE Countries and a Modern Europe*, Nowotny, E., Ritzberger-Grünwald, D. and Schuberth, H. (eds.), pp. 214–224, Edward Elgar, UK.

2017 "Greenfield Investment Monitor #2: The EU and the US, Stable Partners for Greenfield FDI Growth", EC.

2017 "EU-Japan: Advanced Economies Shaping the Next Stage of Inclusive Globalization", EC.

2017 "Greenfield Investment Monitor #1. In Focus: China's Expansion in the EU", EC.

2016 "The European Fund for Strategic Investments (EFSI): Maximizing its Potential", EC.

2016 "Towards a Positive Euro Area Fiscal Stance", European Commission.

2016 "Engaging China at a Time of Transition: Capitalizing on a New Era of Chinese Global Investment and Foreign Policy Initiatives", European Commission.

2015 "Regaining Citizens' Trust, Safeguarding Banks' Stability: Towards a European Deposit Insurance Scheme", European Commission.

2015 "Strengthening the EU's Financial System: Bridge Financing Options for the Single Resolution Fund", European Commission.

2015 "Severing the 'Doom Loop': Further Risk Reduction in the Banking Union", European Commission.

2015 "The Asian Infrastructure Investment Bank: A New Multilateral Financial Institution or a Vehicle for China's Geostrategic Goals?", EC.

2014 "Global Oil Price Volatility: Oil-Exporting Sovereigns with Limited Policy Tools Are Most Exposed", Moody's.

2014 "2015 Outlook: Global Sovereigns", Moody's.

2014 "Monetary Policy Tightening in the US and its Consequences", Moody's.

2014 "Population Aging Will Dampen Economic Growth over the Next Two Decades", Moody's.

2014 "Financial Markets (Re) Segmentation in the Euro Area", author and guest editor, *Comparative Economic Studies*, Volume 56, Issue 3, September 2014, Palgrave.

2014 "Brazil & Mexico: Gaps in Infrastructure Investment Uneven across Sectors", Moody's.

2014 "Commodity-Exporting Sovereigns: Fiscal Practices and Exchange-Rate Regime Determine Resilience to Price Shocks", Moody's.

2014 "Japan's Abenomics: Answers to Frequently Asked Questions about Progress 1.5 Years On", Moody's.

2014 "CIS Economies: Growth Slowdown Driven by Structural rather Than Cyclical Factors", Moody's.

2014 "Moody's Sovereign Monitor - Focus on Central and Eastern Europe", Moody's.

2014 "Expectation that China Will Be Largest Economy by Year-End Highlights EM's Rising Economic Importance", Moody's.

2014 "Sovereign Outlook 2014: Commonwealth of Independent States", Moody's.

2014 "Russia & the EU: EU Economies Would Be Resilient to a Russian Recession", Moody's.

2014 "Structural and Cyclical Components in Emerging Markets' Growth Slowdown", Moody's.

2014 "The GCC in 2020: Oil price scenario of \$90pb would be negative for some GCC economies, neutral for others", Moody's.

2014 "QE Tapering: Impact Differs Amongst Emerging Markets", Moody's.

2013 "US Monetary Policy and the Road to Normalization", Moody's.

2013 "Frequently asked questions about US Fed Tapering", Moody's.

2013 "Sub-Saharan Africa: Steeply Rising House Prices Have Limited Sovereign Credit Impact", Moody's.

2013 "2014 Outlook - Global Sovereigns", Moody's.

2013 "Impact of QE Tapering and Update on Ongoing Euro Area Stabilization - a Recap", Moody's.

2013 "US Fed Tapering: Effects Likely to be relatively Limited and Temporary", Moody's.

2013 "Limited GDP benefits of Basel III expected for developing economies", Moody's.

2013 "Private leverage trends in developed and developing economies", Moody's.

2013 "Update on Structural Reforms in the Euro Area Periphery", Moody's.

2013 "China: a BRICS Apart", International Affairs, May 2013, pp. 77-86.

2013 "Sub-Saharan Africa: Commodity Price Vulnerability Balanced by Favorable Economic Outlook and Gradual Structural Transformation", Moody's.

2013 "Back into the fold? Renewed Baltic-Russian Economic Relations", in 2013 Baltic Development Fund "State of the Region Report", pp 16-17, Riga, Latvia.

2013 "Commodity Prices and Growth: A Changing Relationship?", VoxEU, CEPR, London, UK.

2012 "CEE and CIS Countries Could be affected by Possible Euro Area Economic Shocks, Albeit to Varying Degrees", Moody's.

2012 "Euro Area Periphery: Structural Reforms Have Significantly Improved External Imbalances, But Full Resolution May Still Take Years", Moody's.

2012 "Counter-cyclical Central Banking Policies and their Longer-Term Implications", Moody's.

2012 "Sub-Saharan Africa: Despite Risks, Banking Sector Exposures to Euro Area are Mitigated by Structural Factors", Moody's.

2012 "China 2030: Building a Modern, Harmonious, and Creative High-Income Society", World Bank, Washington, D.C., and Development Research Center of the State Council, Beijing, China.

2011 "Optimum Currency Area Criteria", in "The Regional Integration Handbook", de Lombaerde, P., Flores, R., Iapadre, L. and Shulz, M. (eds), Routledge, pp.179-197, United Kingdom.

2011 "Global Economic Prospects Summer 2011 Issue", World Bank, Washington, D.C.

2011 "An Initial Estimation of the Economic Effects of the Creation of the EurAsEC Customs Union on Its Members", Economic Premise n° 47, January 2010, World Bank, Washington, D.C.

#### **SPEAKING ROLES AT CONGRESSES, SEMINARS AND WORKSHOPS:**

"Annual DBA Alumni Symposium" keynote speech, Sacred Heart University, 26-27 April 2024, Fairfield, USA; "The Carnation Revolution: Assessing 50 Years of Democracy in Portugal", Center for

European Studies, Harvard University, Cambridge, USA, 25 April 2024; “Portugal in the EU: Growth, Elections, and Scandals”, Belfer Center, Harvard Kennedy School, Cambridge, USA, 6 March 2024; “Harvard European Conference 2024”, Harvard Kennedy School, Cambridge, USA, 9-10 February 2024; Seminar “Monetary Policies in Developing Countries”, Harvard University, Cambridge, USA, 26 October 2023; “The Current Status of the US Economy: A Conversation with Richard Clarida”, The National Economists Club, Washington, DC, USA, 19 October 2023; “EU-NATO Policy Planners Seminar”, Brussels, Belgium, 6 June 2023; “ESPAS Away Day 2023”, Brussels, Belgium, 1-2 June 2023; Seminar “EU Foreign Policy Priorities”, Sacred Heart University, Fairfield, Connecticut, USA, 5 May 2023; STRATPOL-EUISS High-Level Seminar “Renewing Close Ties: The Europe-Latin America Relationship in a Shifting Global Context”, Brussels, Belgium, 4 May 2023; GMF Seminar “G-7 collaboration on economic security issues”, Brussels, Belgium, 18 April 2023; “GTR 24 Workshop”, European Parliament, Brussels, Belgium, 31 March, 2023; “EU Strategic Foresight Network Meeting”, Brussels, Belgium, 21 March, 2023; “EU Policy Planners’ Meeting”, Brussels, Belgium, 14-15 March 2023; “ESPAS US Outreach mission”, New York and Washington, DC, 1-8 March 2023; FEPS Foresight Roundtable “Trade and Global Supply Chains in 2030”, Brussels, Belgium, 15 February 2023; “EU Policy Planners’ Meeting”, Brussels, Belgium, 5-6 December 2022; “ESPAS Annual Conference”, Brussels, Belgium, 17-18 November, 2022; “EU-NATO Seminar on Hybrid Threats”, Brussels, Belgium, 14 October 2022; “EU Policy Planners’ Meeting”, Brussels, Belgium, 21 April 2022; OECD “Government Foresight Community Annual Meeting”, Paris, France, 11-13 October 2021; “Paris Peace Forum 2021”, Paris, France, 11-13 November 2021; “EU-NATO Seminar on the EU Neighbourhood”, Brussels, Belgium, 1 October 2021; “Comparative Policy Responses to the COVID-19 Pandemic”, Sacred Heart University, 30 April 2021; “Workshop on the European Banking Model”, Institute Montaigne, 23 March 2021; “Scenarios for the Future of the EU in 2040 and Open Strategic Autonomy”, European Commission, 15 March 2021; “The Path towards Recovery”, S&P Global, 29 January 2021; “Assessment of the Recovery and Resilience Plan for France”, European Commission, Brussels, Belgium, 8 December 2020; “Assessment of the Recovery and Resilience Plan for Portugal”, European Commission, Brussels, Belgium, 1 December 2020; “The EU Policy Response to the Pandemic”, Scope Ratings, Paris, France, 30 September, 2020; “Renewed EU support for Bosnia and Herzegovina”, EU Delegation for Bosnia and Herzegovina, 9 September 2020; “EU Policy Response to the Global Pandemic”, Sacred Heart University, Fairfield, Connecticut, USA, 29 May 2020; Third meeting of the Bertelsmann Foundation High-Level Reflection Group “A strong Europe in a globalized world –New models for the future of Europe”, Berlin, Germany, 14 May 2020; “Short and Long Term Consequences of COVID 19”, EIB, 23 April 2020; Second meeting of the Bertelsmann Foundation High-Level Reflection Group “A strong Europe in a globalized world –New models for the future of Europe”, Berlin, Germany, 19-20 November 2019; JPMorgan Investors Seminar “IMF/World Bank Annual Meetings 2019”, 18 October 2019, Washington, D.C., USA; Europa Connectivity Forum “EU-Asia Connectivity: Building Bridges for a Sustainable Future”, 27 September, Brussels, Belgium; Norton Rose Fulbright Dinner “EU industrial policy and the role of public policy”, 18 September 2019, Brussels, Belgium; German Marshall Fund Brussels Forum 2019, “A World Disrupted”, 27-29 June 2019, Brussels, Belgium; First meeting of the Bertelsmann Foundation High-Level Reflection Group “A strong Europe in a globalized world –New models for the future of Europe”, Berlin, Germany, 12 June 2019; Poland Today event “Poland & CEE: Co-building the Belt & Road Initiative”, Warsaw, Poland, 11 June 2019; Euro50 Group event “An EMU Agenda for Sustainable Growth”, European Parliament, Brussels, 5 June 2019; Fleishman Hillard event “Europe's Future Industrial Policy” in Brussels, Belgium, 8 of May 2019; Central Bank of Sweden-National Association of Business Economics (NABE) invitation-only event “Global Economies at the Crossroads: Growing Together

While Growing Apart?" in Stockholm, Sweden, 02-03 May 2019; "Conference on the 15th Anniversary of the 2004 EU Enlargement: Looking back, looking forward", 8 April 2019 (Vienna, Austria) to 9 April 2019 (Bratislava, Slovakia); Central Bank of Hungary "Lamfalussy Conference 2019", Budapest, Hungary, 3-4 February 2019; European Commission closed seminar "10<sup>th</sup>. Meeting of the Informal Expert Group on Trade and Investment Relations with China", Brussels, Belgium, 15 January 2019; Ernest and Young event "FDI and Inclusive growth: accelerating Europe's competitiveness and attractiveness", Brussels, Belgium, 6 November 2018; European Commission High Level Conference "The Single Market as a Driver of Investment in Europe", Brussels, Belgium, 5 November 2018; Banque de France, "Exiting Unconventional Monetary Policies", Paris, 26 October, 2018; Evercore ISI event "Europe Outlook and Risks", New York, USA, 27 June 2018; Goldman Sachs "European Financials Conference 2018", Frankfurt, Germany, 6-8 June 2018; Euro50 event "Update on the reform proposals for the euroarea", European Parliament, Brussels, Belgium, 9-10 April 2018; European American Chamber of Commerce event "The Euro Area in 2029 – An outlook on how the euro area is addressing challenges & opportunities of further integration", New York, USA, 5 December 2017; Austrian Central Bank "Conference on European Economic Integration 2017", Vienna, Austria, 20-21 November 2017; "Berenberg Conference on European Reforms", London, UK, 11 September 2017; "OECD 2017 Global Forum on Productivity", Budapest, Hungary, 26-27 June 2017; High level seminar, "Infrastructure finance and fiscal policy in the EU", at the European Investment Bank, Luxembourg, 12 June 2017; G20 German Presidency Event "Think 20 Summit Global Solutions", Berlin, Germany, 28-30 May 2017; Standard & Poor's event "Impact of EFSI on European infrastructure investment and forward challenges", Brussels, Belgium, 29 March 2017; Institute of International Finance G20 Conference "The G20 Agenda under the German Presidency", Frankfurt, Germany, 15-16 March 2017; Euro50 Group event "The future of the EU Common Currency", European Parliament, Brussels, Belgium, 7 March 2017; "The White paper on the Future of Europe", Lisbon, Portugal, 3 March 2017; CEPS Ideas Lab 2017, "National productivity boards: Old wine in old bottles?", Brussels, Belgium, 23 February 2017; "Advising the President of the European Commission", Sacred Heart University, Connecticut, USA, 21 January 2017; EUROCHAMBRES "Invest Week", Brussels, Belgium, November 30; Goldman Sachs Speakers Series, London, UK, 14 November 2016; "European Fund for Strategic Investments: Delivering Stage and Increasing investment Potential" and "MFF post 2020- What is the role and the best use of grant and financial instruments", at the "Tatra Summit: Shaping the Future of Europe", Bratislava, Slovakia, 27-28 October 2016; New York University Stern School of Business, New York, USA, 3 October 2016; European Stability Mechanism "Shareholders Day 2016", Luxembourg, 20-21 September 2016; "The Relevance of US Experience for Europe's Capital Markets Union", Brussels, Belgium, 21 June 2016; "The Future of EMU – Is more fiscal integration really indispensable?", Konrad Adenauer Foundation, Brussels, Belgium, 20 June 2016; "Breakfast Debate: 2016 Geopolitics of Energy – where are we?", European Parliament, Brussels, Belgium, 15 June 2016; "Goldman Sachs European Financials Conference 2016", Paris, France, 8-9 June 2016; "Completing Europe's Economic and Monetary Union: what, when and how?", Bertelsmann Foundation, Brussels, Belgium, 4 May 2016; "The 4th Austria Investor & Business Conference", New York, USA, 13 April 2016; Europe as an Investment Destination: High-Level Conference, Brussels, Belgium, 6 April 2016; "Fact Finding on Investment and the Investment Gap", France Stratégie, Paris, France, 11 March 2016; Global Economic Symposium 2015, Kiel, Germany, 12-14 October 2015; Charting a Course for Better Economic Policy in the EU, Brussels, Belgium, 4 June 2015. Eight Joint Moody's/Peterson Institute for International Economics Seminar, Frankfurt, Germany, 5 February 2015; Seventh Joint Moody's/Peterson Institute for International Economics Seminar, 8 December 2014, Dubai, UAE; KEF conference "Global context, local solutions: Belarus' private sector

potential”, November 5, 2014, Minsk, Belarus; Moody’s Eight “Russia Risk Conference”, 23 October, 2014, Moscow, Russia; “Investment Finance and the Recovery”, Portuguese Central Bank, 4-5 September, Lisbon, Portugal; “2014 IIF Spring Membership Meeting”, 4-6 June, London, UK; “Africa Rising Conference”, IMF and Government of Mozambique, Maputo, Mozambique, May 29-30, 2014; “The Future of the EU and the Euro Area”, Bruegel, Brussels, Belgium, 28 May 2014; “CIS and CEE Sovereign Roundtable”, Moody’s, Warsaw, Poland, 13 May 2014; Fourth Joint PIIE/Moody’s Seminar, at the Peterson Institute for International Economics (PIIE), Washington, DC, USA, 10 April 2014; 9th. Annual GCC Credit Risk Conference, Dubai, UAE, 4 March 2014; Moody’s Annual Banking Conference in Uzbekistan, Uzbekistan Banking Association, Tashkent, Uzbekistan, 27 February 2014; Third Joint PIIE/Moody’s Seminar, Hong Kong, PRC, 6 November 2013; Moody’s 7th Annual Russia Credit Risk Conference, Moscow, Russia, 24 October 2013; ECMI 2013 Annual Conference “Closing the Funding Gap: Competition at the heart of the single market”, CEPS, Brussels, Belgium, 17 October 2013; Second Joint PIIE/Moody’s Seminar, at the PIIE, Washington, D.C., USA, 10 October 2013; Moody’s 2013 EMEA Banking Conference London, Moody’s, London, UK, 1 October 2013; Moody’s 2013 EMEA Banking Conference Frankfurt, Moody’s, Frankfurt, Germany, 27 September 2013; Moody’s Central Asia Credit Risk Conference, Almaty, Kazakhstan, 25 June 2013; Institute of International Finance’s “2013 Spring Economic Advisory Committee”, EIB, Luxembourg, 25-26 April, 2013; First Joint PIIE/Moody’s Seminar, at the PIIE, Washington, D.C., USA, 18 April 2013; “CERGE Supporters Lunch”, Harvard Club, New York, USA, 2 April 2013; “Moody’s EMEA Commercial Group Event”, Moody’s, London, United Kingdom, 26 March 2013; “Global Growth Conference 2013”, Rabat, Morocco, 22-23 March 2013; “World Investment Conference-North Africa”, Marrakech, Morocco, 20-21 March 2013; “Russia’s Economic Prospects: Reform or Continuity?”, Chatham House, London, 28 February 2013; “LSE Economics Conference 2013”, Keynote Speech “Euro Area Crisis: Macroeconomic Adjustment and Structural Reform”, London School of Economics, London, 16 February 2013; “Strategic Risk100 Quarterly Seminar”, City of London Club, London, 14 February 2013; Inter-American Development Bank Policy Seminar “Commodity Intensive Growth in Latin America and Sovereign Ratings Implications”, Washington, D.C., USA, 31 January 2013; Moody’s Sovereign Risk Conference 2012, New York, USA, 7 December 2012; Symposium “Government Debt in Democracies: Causes, Effects and Limits”, Berlin, Germany, 30 November-1 December, 2012; Moody’s Russia Annual Credit Risk Conference 2012, Moscow, Russia, 24 October 2012; Moody’s 6th. Poland Annual Credit Risk Conference 2012, Warsaw, Poland, 17 October 2012; Seminar “The Euro and Europe: Strengthening the Structures”, at the International Monetary Fund/World Bank 2012 Annual Meeting, Tokyo, Japan, 12 October 2012; Moody’s Annual Financial Institutions Conference 2012, Moody’s, New York, USA, 21 September 2012; “The Bellwether Panel Sessions”, Renaissance Capital 16th Annual Investors Conference, Moscow, Russia, 25-26 June 2012; “Fast Growing Markets Economists’ Roundtable”, XVI St. Petersburg International Economic Forum, Saint Petersburg, Russia, June 21-23 June 2012; Conference “Market Risk & The Impact of Financial Volatility”, Chambre de Commerce, Luxembourg, 18 May 2012; “COFACE Country Risk Meeting 2012”, COFACE, New York, USA, 10 May 2012; “US and China: New Business Partnerships”, Hofstra University, New York, USA, 8 May 2012; Moody’s Sovereign Risk Conference 2012 “Sovereign Risk and Changes in the Global Economy: BRICS and Beyond”, Moody’s, New York, USA, 1 May 2012; Meeting “Europe 2020 Summit”, Lisbon Council, Brussels, Belgium, 27 February 2012; Financial Forum “Opening the Black Box: Sovereign Bonds Ratings Methodology”, Sacred Heart University, Connecticut, USA, 2 February 2012; Western Economic Association 2011 Meeting, San Diego, USA, 29 June-3 July 2011.

#### **MEMBERSHIPS:**

2023- Member, Harvard Club of Portugal.

2023- Member, Central Bank Research Association (CEBRA)  
2022- Member of the Board, National Economists Club (NEC), Washington, D.C., USA.  
2019-2020 Member, Bertelsmann Foundation High-Level Reflection Group “A strong Europe in a globalized world –New models for the future of Europe”, Berlin, Germany.  
2012- Member, Advisory Board, J.F. Welch College of Business, Sacred Heart University, USA.  
2007- Member, American Economic Association (AEA).  
2006- Associate Fellow, Centre for Globalization Research, Queen Mary College, London, UK.  
2005-2016 Associate Fellow, UNU-CRIS, Bruges, Belgium.  
2003-2006 Board Member, University Association for Contemporary European Studies, London, UK.

**SECURITY CLEARANCES, AWARDS, LANGUAGES AND CERTIFICATES:**

Holder of “Secret EU/EU Secret” Security Authorization.  
2002 Marie Curie Fellowship.  
1998-2002 PRAXIS XXI/ESF Scholarship.  
Native Portuguese speaker, near-native English speaker.  
Advanced knowledge of Spanish (Level C1-4 Superior, Instituto Cervantes).  
2005 Russian, Lomonosov State University, Moscow, Russia.  
1989-1994 German, Goethe Institut, until “Mittelstufe III” level. “ZDaF Certificate” in 1993.  
1994 French, Alliance Française, until DPLF I level. “Quatrième Année” certificate in 1994.  
1994 TOEFL (Test of English as a Foreign Language) exam, with a score of 650 (97%).  
1986 “Michigan Certificate of Proficiency in English”, Michigan University at Ann Arbor, USA.

**EDITORSHIPS, TEACHING AND DONATING:**

2015-2019 Donor, Carcavelos Campus, Nova School of Business and Economics, Portugal  
2012-2013 Visiting Lecturer, MGIMO, Moscow, Russia.  
2004-2005 Lecturer, Christian-Albrechts University, Kiel, Germany.

**REFERENCES:**

Upon request.